HYBRID SKELETAL MUSCLE FIBRES: A RARE OR COMMON PHENOMENON?

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Summary

1. The main aim of this review is to raise awareness of the molecular complexity of single skeletal muscle fibres from 'normal' and 'transforming' muscles, in recognition of the many types of hybrids that have been observed in vertebrate skeletal muscle. The data used to illustrate various points made in the review were taken from studies on mammalian (mostly rat) and amphibian muscles.

2. The review provides a brief overview of the pattern and extent of molecular heterogeneity in hybrid muscle fibres and of the methodological problems encountered when attempting to identify and characterise such fibres. Particular attention is given to four types of skeletal muscle hybrids: myosin heavy chain (MHC) hybrids, mismatched MHC-myosin light chains (MLC) hybrids, mismatched MHC-regulatory protein hybrids and hybrids containing mismatched MHC-sarcoplasmic reticulum protein isoforms.

3. Some of the current ideas regarding the functional significance, origin and cognitive value of hybrid fibres are critically examined.

Introduction

Skeletal muscle contraction is the net result of a series of cellular events known collectively as the excitation-contraction-relaxation (E-C-R) cycle. The major events in the E-C-R cycle were summarised by Stephenson *et al* (1998).

Major events in the E-C-R cycle in the vertebrate skeletal muscle include: (i) initiation and propagation of an action potential along the sarcolemma and transverse (T)-tubular system, (ii) transmission of the T-system depolarisation signal from the T-tubule to the sarcoplasmic reticulum (SR) membrane, (iii) release of calcium ions (Ca²⁺) from the SR, (iv) transient rise of myoplasmic $[Ca^{2+}]$, (v) binding of Ca²⁺ to the regulatory protein troponin C (Tn C), (vi) transient activation of the regulatory system and contractile apparatus, (vi) dissociation of Ca²⁺ from Tn C and (vii) Ca²⁺ reuptake by SR mediated by SERCA.

The key roles in these events are played by Ca²⁺ (the activation ion) and by a large number of proteins/protein complexes located in several subcellular compartments. It is now widely accepted that many of the proteins involved in events of the E-C-R cycle exist as multiple forms (isoforms), which can be distinguished and identified by biochemical methods such as gel electrophoresis and immunochemistry (Moss *et al.*, 1995). Polymorphous skeletal muscle proteins of the E-C-R cycle include: the α -subunit of the dyhydropyridine receptor (DHPR), ryanodine receptor/SR calcium release channel (RyR), sarco (endoplasmic) reticulum Ca²⁺-ATPase (SERCA), calsequestrin, myosin heavy chain (MHC), myosin light chain (MLC) and the regulatory proteins troponin C (TnC), troponin I (TnI), troponin T (TnT) and tropomyosin (Tm) (Pette & Staron, 2000, 1997, 1990). It is important to point out that the list of isoforms of skeletal muscle proteins (particularly myofibrillar proteins) has been increasing in parallel with the development/refinement of protein separation/identification techniques and with the application of these techniques to a wider range of muscles and animal species. Updated versions of this list can be found in reviews produced regularly by major contributors

to the field (Pette & Staron, 2000; Schiaffino & Salviati, 1998; Pette & Staron, 1997; Schiaffino & Reggiani, 1996; Pette & Staron, 1990; Swynghedauw, 1986).

It is noteworthy that the number of isoforms varies markedly between various skeletal muscle proteins. For example, according to a recent count, mammalian skeletal muscle expresses as many as ten MHC isoforms, but only two TnC isoforms [one typical of fast-twitch muscle (TnC-f), the other of slow-twitch muscle (TnC-s) (Pette & Staron, 2000; 1997). The ten MHC isoforms* include four isoforms present in adult mammalian muscle (slow-twitch isoform MHCI or MHC β /slow and fast-twitch isoforms MHCIIa, MHCIId/x and MHCIIb), two isoforms present in developing and regenerating muscles (MHC-emb, MHC-neo), and four isoforms present in some highly specialized muscles [extraocular and jaw closing muscles (MHC-exoc). Currently it is not known whether there is any relationship between the number of isoforms of a muscle protein, its cellular function and/or the molecular mechanisms responsible for its molecular diversity.

So far, the terms 'hybrid muscle fibres^T', 'polymorphic fibres', or 'MHC hybrids' have been used interchangeably to define fibres that co-express more than one MHC isoform. However, there is now compelling evidence to suggest that this meaning of the term 'hybrid fibres' is highly inadequate because it does not apply to fibres displaying patterns of molecular heterogeneity with respect to other proteins. A population of such fibres, expressing only one MHC isoform (MHCIIa) and both fast- and slow-twitch isoforms of the MLC subunits has been detected in rat soleus (SOL) in an early study by Mizusawa et al. (1982) and in a very recent study by Bortolotto et al. (2000a). Based only on MHC composition, these fibres would be classified as 'pure', but such classification would be incorrect because it would not provide information on the molecular heterogeneity of the fibres with respect to MLC composition. Two other major groups of hybrids not covered by the traditional meaning of the term 'hybrid fibres' include fibres in which two or several proteins are expressed as isoforms (e.g. fibres containing several isoforms of MLC and several isoforms of tropomyosin) and fibres in which one isoform is expressed as a protein and another as a mRNA species. It is important to note that the sets of isoforms detected so far in fibres co-expressing isoforms of two or more muscle proteins have been found to be either of the same type (matched) or of different types (mismatched). Matched sets of MHC and MLC isoforms would comprise, for example, fast-twitch MHC isoforms MHCIIa and MLCIIb and fast-twitch MLC isoforms MLC1_f, MLC2_f and MLC3, while mismatched sets would comprise fast-twitch MHC isoforms MHCIIa and MHCIIb, slow-twitch MLC isoform MLC1s and fast-twitch MLC isoforms MLC1_f, MLC2_f and MLC3. In recognition of the many kinds of hybrids that have been observed so far in vertebrate skeletal muscles, the hybrid fibres discussed in this review will be described by terms that indicate both the muscle protein(s) whose isoforms are being considered (e.g. MHC-MLC) and the relationship (matched or mismatched) between the sets of isoforms coexpressed in the fibre.

It is worth pointing out that hybrid fibres were once regarded as a rare phenomenon and often discarded from studies concerned with the functional characteristics of single fibre preparations (Danieli-Betto *et al.*, 1990). More recently, however, hybrid muscle fibres have started to attract considerable interest from a broad range of cell biologists. This can be explained, in part, by the finding that MHC hybrids represent the dominant biochemical phenotype even in skeletal muscles that were previously thought to be 'pure' in terms of fibre type composition (Bortolotto *et al.*, 2000a).

*In this review a **fibre type** is identified by a roman numeral and a capital letter (e.g. IIA), while the **MHC isoform** expressed in the fibre is identified by a roman numeral and the corresponding lower case letter (i.e. MHCIIa). This nomenclature, which has been introduced by Pette's laboratory (e.g. Hämäläinen & Pette, 1995), has not been adopted consistently by other laboratories working in the field, causing a certain degree of confusion among readers of articles and reviews on MHC isoforms and MHC-based fibre types.

[†]Term coined by Pette's laboratory about a decade ago to describe fibres expressing more than one MHC isoform and to distinguish them from fibres expressing only one MHC isoform ('pure fibres').

Moreover, hybrid muscle fibres are now seen as valuable experimental tools for gaining further insights into two major areas of research: (i) the physiological role of muscle protein isoforms and (ii) the regulation of gene expression in multinucleated cells (see last section).

This is the first review to focus on skeletal muscle hybrid fibres. Its main aim is to raise awareness of the molecular complexity of single muscle fibres, particularly among physiologists concerned with basic and applied aspects of skeletal muscle function. The data used to illustrate various points made in the review were taken from studies of mammalian (mostly rat) and amphibian muscle. The general background sections provide a brief overview of the pattern and extent of molecular heterogeneity in hybrid muscle fibres from 'normal' and 'transforming' muscles and of the methodological problems encountered when attempting to identify and characterise such fibres. Particular attention is given to four types of skeletal muscle hybrids: MHC hybrids, mismatched MHC-MLC hybrids, mismatched MHC-regulatory protein hybrids and mismatched MHC-SR protein hybrids. The last section of the review comprises a critical examination of some of the current ideas regarding the functional significance, origin and cognitive value of hybrid fibres.

MHC Hybrids

Methods used for the detection and characterisation of MHC hybrids.

It is now quite clear that neither of the three methods traditionally employed to distinguish fibre types in skeletal muscles [light microscopy, myosin/myofibrillar ATPase (mATPase)-based or metabolic enzyme-based histochemistry] can be used effectively for the identification and characterisation of MHC hybrids (Hämäläinen & Pette, 1995; Schiaffino & Reggiani, 1996). The most suitable methods for detecting MHC polymorphism in individual muscle fibres, at protein or mRNA level, include MHC-based immunohistochemistry (MHC- IHChem), single fibre polyacrylamide gel microelectrophoresis under denaturing conditions (SDS-PAGE sf), pyrophosphate gel electrophoresis of myosin isoenzymes in single fibre segments, reverse transcription-polymerase chain reaction (RT-PCR) and *in situ* hybridisation (for review see Pette & Staron, 2000; Pette *et al.*, 1999; Schiaffino & Salviati, 1998; Hämäläinen & Pette, 1995). This methodological point is well illustrated by the bar graph shown in Figure 1, which allows a quick comparison of the fibre type composition of rat extensor digitorum longus (EDL) (A,B) and SOL (C,D) muscles reported by Armstrong and Phelps (1984), on the basis of mATPase-based histochemistry (A, C) and that found in more recent studies using SDS-PAGE_{sf} only (EDL; Bortolotto et al., 2000a) (B) or a combination of SDS-PAGE_{sf} and MHC-IHChem (SOL, Bottinelli et al., 1994a) (D). A significant conclusion emerging from these data is that the largest proportion (~70%) of fibres in rat EDL are hybrid IIB+IID fibres, rather than IIA or IIB fibres, as previously thought. The newly discovered heterogeneity of rat EDL muscle and muscle fibres has important theoretical and methodological implications because rat EDL has been for many years the preferred experimental model in physiological investigations of mammalian fast-twitch muscle contractility.

It is important to note that even methods such as MHC-based IHChem and SDS-PAGE_{sf} have intrinsic limitations when used for the detection and characterisation of MHC hybrids. Some of these limitations have been pointed out by Pette *et al.*(1999) and Schiaffino & Salviati (1998). For example, MHC-based IHChem is limited by the availability and specificity of anti-MHC isoform antibodies and it does not always detect fibres containing both MHCIId and MHCIIb isoforms (IID + IIB hybrids; Rivero *et al.*, 1998). Furthermore, while MHC-based IHChem can provide considerable information about the proportion and intramuscular distribution of hybrid fibres and about the intracellular distribution of the co-expressed MHC isoforms (Dix & Eisenberg, 1988), it does not allow for the quantification of MHC isoforms co-expressed in individual hybrid fibres. By comparison, SDS-PAGE_{sf} combined with scanning densitometry, enables the researcher to separate and quantify the relative proportion of MHC isoforms co-expressed in a single fibre, and to relate these results to other



Figure 1. The fibre type composition of rat EDL (A,B) and SOL (C,D) muscles, as determined by mATPase histochemistry (A, C) and single fibre SDS-PAGE (B, D). The graphs were plotted using the data reported by Armstrong & Phelps (1984) (A, C), Bortolotto et al. (2000a) (B) and Botinelli et al. (1994) (D). FOG, fast oxidative glycolytic; FG, fast oxidative; SO, slow oxidative.

physiological or biochemical parameters determined in the fibre prior to incubation in the sample solubilising buffer. However, a notable limitation of SDS-PAGE_{sf} is that it does not provide information on the intramuscular distribution of hybrid fibres. Also, it has to be stressed that when applied to MHC isoform analyses, SDS-PAGE_{sf} displays a high degree of variability with respect to the effectiveness of separation of MHC isoform bands, a problem which has not been eliminated despite intense efforts made in several laboratories. In practice, this means that that each fibre sample has to be electrophoresed, at the same time with a MHC isoform marker (a reference sample containing all MHC isoforms), on several gels, until the separation of MHC isoform bands allows meaningful densitometric analyses to be carried out. Moreover, a SDS-PAGE_{sf} protocol that separates well MHC isoforms in one species may not be so effective when applied to another species (Nguyen & Stephenson, 1999). The low specificity of anti-MHC isoform antibodies and the difficulties related to the electrophoretic resolution of MHC isoform bands are probably due to the high degree of molecular homology (78-98% aminoacid identity in striated muscles; Weiss & Leinwand, 1996) displayed by MHC isoforms and therefore cannot be eliminated in a simple manner.

Since many functional parameters of a hybrid fibre are not tightly correlated to its MHC isoform expression, neither MHC-based IHChem nor SDS-PAGE_{sf} analyses of MHC isoform composition can accurately predict/characterise the functional phenotype of hybrid fibres (e.g. Bortolotto *et al.*, 2000a). Thus, in order to gain further insights into the structural and functional complexity of MHC hybrids, one needs to combine creatively existing microanalytical, microphysiological and microhistochemical methods and/or develop new methods for single fibre analysis (Pette *et al.*, 1999). For example, by

TABLE I. EVIDENCE THAT COEXISTENCE OF MULTIPLE MHC ISOFORMS IN A SINGLE FIBRE IS A COMMON MOTIF ACROSS A BROAD SPECTRUM OF NORMAL VERTEBRATE SKELETAL MUSCLES AND THAT THE PATTERN OF MHC POLYMORPHISM IS MUSCLE AND ANIMAL SPECIES SPECIFIC.

Muscle [†]	Species	Proport- ion of hybrids	Number of MHC isoforms detected	Pattern of MHC isoform co-expression in hybrid fibres	Reference [method used [‡]]
EDL DPH	rat	67% 30%	2 or 3 2 or 3	IIa+IId; IId+IIb (majority); IIa+IId+IIb I+IIa; I+IId ; IIa+IId; IIa+IId+IIb; I+IIa+IId	Bortolotto et al., (2000) [a]
Plantaris TA-superficial SOL	rat	~50% ~30% 11%	2 or 3 2 2	IIa+IId; IIb+IId (majority); IIa+IIb+IId IId+IIb I+IIa	Bottinelli et al., (1994a) [a,b]
MG	rat	12%	2	I+IIa; IIa+IId (majority); IIb+IId	Rivero et al., (1998) [b]
PCA*	rat	~ 35%	2, 3, or 4	IId+IIb (majority); IIIb+exoc; I+IIa+IId; IIa+IId+IIb; IIa+IIb+exoc; IId+IIb+exoc; I+IIa+IId+IIb; IIa+IId+IIb+exoc	Wu et al., (2000a) [a]
ThA*	rat	~90%	2 or 3	IId+IIb; IIb+exoc; IId+IIb+exoc	
АМ	rabbit	not available	2	IIb+IId; IId+IIa; IIa+I	Aigner et al., 1993 (mATPase & SDS-PAGE _{st})
LC*	dog	41%	2 or 3	IIa+IId; I+IIa; I+IIa+IId	Wu et al., 1998 (SDS-PAGE _{sf})
PCA*	dog	~20%	2, 3 or 4	IIa+IId (majority); IIa+IIb; IId+IIb;I+IIa+IId; IIa+IId+IIb; I+IIa+IId+IIb	Wu et al., 2000b (SDS-PAGE _{sf})
CT*		<10%	2, 3 or 4	I+IIa; IIa+IId; IId+IIb;I+IIa+IId+IIb	
ThA*		30-40%	2, 3 or 4	IIa+IId and IId+IIb (majority); I+IIa+IId;I+IId+IIb; IIa+IId+IIb; I+IIa+IId+IIb	
Rectus abdominis	cane toad	~65%	2 or 3	HCT+HC1 ; HCT+HC3 ; HC1+HC2 ; HC2+HC3 ; HCT+HC1+HC3 ; HCT+HC2+HC3 ; HC1+HC2+HC3	Nguyen & Stephenson, (in preparation) [a]

[†]Muscles: abbreviations as in text except *laryngeal muscles: PCA, posterior cricoarytenoid; LC, lateral cricoarytenoid; CT, cricothyroid; ThA, thyroarytenoid

[‡]Methods: [a], single fibre SDS-PAGE: [b], Immunohistochemistry: [c], mATPase histochemistry. *I+IId*, atypical combination of MHC isoforms; HCT, HC1, HC2 and HC3, MHC isoforms associated with tonic, type 1, type 2 and type 3 fibres in cane toad skeletal muscles (see Nguyen & Stephenson, 1999). applying three different biochemical methods (*in situ* hybridization, MHC-based IHChem and mATPase histochemistry) to serial cryosections from human vastus lateralis muscles (prior and post-37 day period of bed rest), Andersen *et al.* (1999) discovered a novel population of MHC hybrids, in which the protein of one MHC isoform (MHCI) coexisted with the mRNA of another (MHCIId). The discovery of MHC hybrids with mismatched protein-mRNA species adds a new meaning to the concept of skeletal muscle cell heterogeneity and prompts the obvious question whether vertebrate skeletal muscles contain any fibres that are genuinely 'pure'.

MHC hybrids detected in 'normal'* muscles

Fibres co-expressing the slow-twitch and fast-twitch MHC isoforms MHCI and MHCIIa (I+IIA or I/IIA fibres) are the earliest examples of MHC hybrids reported to occur in normal mammalian skeletal muscle. These fibres, previously referred to as IC or IIC fibres on the basis of the most abundant MHC isoform expressed (MHCI or MHCIIa, respectively) (Pierobon-Bormioli *et al.*, 1981), are still the easiest to identify and characterise both by MHC-based IHChem and SDS-PAGE_{sf}. This is because the currently available monoclonal antibodies (Mabs) against MHCI and MHCIIa have a high degree of specificity and the electrophoretic bands corresponding to the MHCI and MHCIIa proteins are separated quite effectively and reproducibly by all SDS-PAGE_{sf} protocols developed and/or used in different laboratories. As described in detail in a recent study by Bortolotto *et al.* (2000a), type I+IIA hybrid fibres can also be identified by the physiological fibre typing method of Fink *et al.* (1986), because they produce characteristic staircase-like force-pSr curves ('composite' curves).

A large number of data generated over the last two decades by MHC-based IHChem and/or SDS-PAGE_{sf}, strongly suggest that normal muscles from mammals and amphibians contain a sizeable proportion of MHC hybrids, which co-express, at the protein level, two, three and even four MHC isoforms. A small sample of these data (Table I) shows that the pattern of MHC polymorphism (as indicated by the proportion of hybrids, the number of isoforms co-expressed and the combination of MHC isoforms detected in individual fibres) is muscle and animal species specific. For example in adult rat, soleus muscle (SOL) was found to contain about 11% MHC hybrids, all of which co-expressed two MHC isoforms (I and IIa), while laryngeal thyroarytenoid (ThA) muscle was found to contain about 90% MHC hybrids, some of which co-expressed combinations of two or even three MHC isoforms. In the dog, however, ThA muscle was found to contain a smaller proportion (30-40%) of MHC hybrids and many of these hybrids co-expressed <u>all</u> 4 major MHC isoforms commonly found in mammalian muscle (I, IIa, IId and IIb). MHCexoc, a tissue specific isoform co-expressed with MHCIId and MHCIIb in rat ThA muscle was not detected in dog ThA muscle.

MHC hybrids detected in muscles in transformation

It is now widely accepted that the proportion of MHC hybrids and their molecular complexity (as judged by the number of MHC isoforms co-expressed and the pattern of co-expression) is higher in muscles undergoing molecular and functional transformation than in normal muscles (see review by Pette *et al.*, 1999). As seen in Table II, soleus muscles of rats subjected to four week unloading by hindlimb suspension (a strategy inducing a slow to fast transition in muscle phenotype) contained 4 times more hybrid fibres than the controls (Oishi *et al.*, 1998). Moreover, most hybrid fibres in the transforming soleus co-expressed three MHC isoforms (I, IIa and IId) , while all hybrids in the control soleus co-expressed two MHC isoforms only (I and IIa). Some MHC isoform combinations, such as I+ IId, which are seen only rarely in fibres from normal muscles, have been found to occur fairly

^{*} The term 'normal' muscles is used to indicate muscles from animals free of disease, muscles from adult animals or muscles that had not been subjected to 'transforming conditions' (e.g. changes in the neural impulse pattern or hormone level).

Muscle (method used to induce muscle transition)	Species	Proportion of hybrids- experimental (proportion of hybrids- control)	Number of MHC isoforms detected in hybrids (vs control)	Pattern of MHC isoform co-expression in hybrid fibres (vs control)	Reference (method [†] used)
<u>slow</u> →fast					
SOL (4 wk- unloading by HS)	rat	32% (7%)	2 or 3 (2)	I+IIa; IIa+IId; I+IIa+IId* ; IIa+IId+IIb (I+IIa)	Oishi et al., (1998) [a]
SOL (60 days post SCT)	rat	~88% (~4%)	2 or 3 (2)	I+IIa; I+IId ; IIa+IId; I+IIa+IId (I+IIa)	Grossman et al., (1998) [b]
SOL (4 wk- thyroid hormone treatment)	rat (male) rat (female)	99% (ni) 63% (ni)	2 & 3 2 & 3	I+IIa; I+IIa+IId (ni) I+IIa; IIa+IId; αcl+IIa; I+IIa+IId (ni)	Yu et al., (1998) [b]
<u>fast →faster</u>					
MG-deep region (60 days post SCT)	rat	~55% (~15%)	2,3 or 4 (2)	I+IIa; I+IId; IIa+IId; IId+IIb ; IIa+IId+IIb; I+IIa+IId; I+IIa+IId+IIb (I+IIa; IIa+IId ; IId+IIb)	Roy et al., (2000) [b]
MG-superficial region (60 days post SCT)	rat	~7% (~22%)	2 or 3 (2 or 3)	IIa+IId ; IId+IIb; IIa+IIb+IId (IIa+IId ; IIa+IId+IIb)	ditto
<u>fast→slow</u>					
EDL (28 d low frequency stimulation)	rat	?	2 and 4 (2)	I+IIa; IIa+IId; I+IIa+IId+IIb (IIb+IId)	Termin et al., (1989) [a,c]
TA (30 d low frequency stimulation)	rabbit	70% (ni)	2 or 3 (ni)	IIa+Iα; IIa+Iα+dev; IIa+I a + I ; IIa+I; Iα+I; Iα+I+dev;I+dev (ni)	Peuker et al., (1999) [b]

TABLE II. EXAMPLES OF MHC POLYMORPHISM ASSOCIATED WITH EXPERIMENTALLY INDUCED MUSCLE TRANSFORMATION

HS, hindlimb suspesion ; SCT, spinal cord transection ;

[†]Methods: [a], single fibre SDS-PAGE; [b], immunohistochemistry; [c], mATPase histochemistry *bolding indicates that the respective pattern of MHC isoform expression was detected in the most abundant type of hybrid fibres; ni, not clearly indicated.

 α cl (I α), α -cardiac like MHCisoform ; dev, MHC_{dev} ; Note: Peuker et al.(1999) give no information on the relationship between MHC_{dev} and the two MHC isoforms found in developing and regenerating muscles known as MHC_{neo} and MHC_{emb} frequently in fibres from transforming muscles (Pette & Staron, 2000, 1997; Talmadge, 2000). For example, Bortolotto *et al.* (2000a) detected only two I + IID hybrids in a population of 43 fibres dissected from 8 normal rat diaphragms, but I + IID hybrids were reported to make up the most abundant fibre-type population in SOL muscles of adult rat, 60 days post spinal cord transection (see Table II; Grossman *et al.*, 1998).

The transition of a muscle from one 'steady-state' to another, through a process which may involve the replacement or addition of muscle protein isoforms in one or several intracellular compartments, has been found to accompany several physiopathological conditions/factors (Table III). These include growth and development of an organism from embryonic to adult stage, ageing, muscle degeneration/regeneration and changes in the hormonal level (thyroid hormone being the classical example) (Pette & Staron, 2000, 1997). For example, La Framboise *et al.* (1991) reported that before reaching the adult state, the rat diaphragm muscle contained some fibres that co-expressed as many as four MHC isoforms.



Figure 2. The proportion of pure and hybrid fibres in soleus muscles from age-matched normotensive WKY rats (A,B,C) and spontaneously hypertensive rats (D,E,F) at three stages of development of hypertension: 4 weeks (A,D), 16 weeks (B,E) and 24 weeks (C,F)., pure fibres (I, IIA), hybrid fibres: I+IIA (in WKY rats) I+IIA; IIA+IID (in SHRs). The raw data used to plot the bar graphs can be found in Table 3 in Bortolotto et al. (1999). The number of animals used and the number of fibres analysed for each group were : 7; 73 (A); 8; 85 (B); 7; 79 (C); 7; 75 (D); 6; 73 (E); 7; 87 (F).

Recently, Bortolotto *et al.* (1999) observed, using SDS-PAGE_{sf}, that the populations of fibres dissected from SOL muscles of spontaneously hypertensive rats (SHR) at three different stages in the development of hypertension (4, 16-18 and 24 weeks) contained a higher proportion of hybrid fibres than the homologous muscles from age matched normotensive (WKY) controls (Fig.2). Does this mean that hypertension, a pathological condition not generally associated with skeletal muscle pathology, causes transformation in rat soleus muscles? Not necessarily, because the higher proportion of MHC hybrids found in SHR soleus may be due to strain-related differences in the fibre type composition of individual muscles. To address this possibility we are now examining the MHC isoform expression in soleus muscles from several normotensive and hypertensive rat strains (J. Kemp, S. Bortolotto & G. M.M. Stephenson, unpublished data).

TABLE III. FACTORS/CONDITIONS THAT HAVE BEEN REPORTED TO TRIGGER SKELETAL MUSCLE TRANSITION IN NON-HUMAN MAMMALS.

Factor/ condition	Direction of phenotype shift
muscle growth and development to neonatal stagematuration and ageing	embryonic →neonatal fast →slow
 spontaneous hypertension (model for hypertension) thyroid hormone administration (hyperthyroidism) 	slow \rightarrow fast slow \rightarrow fast
 muscle degeneration muscle regeneration post myotoxic treatment post denervation-devascularization 	
 lab induced-decrease in neuromuscular activity spinal cord transection (model for : spinal cord injury, orthopedic injury) limb immobilization in a shortened position hindlimb suspension (model for weightlessness during spaceflight) blockage of motoneuron action potential conduction by tetrodotoxin 	slow \rightarrow fast slow \rightarrow fast slow \rightarrow fast fast \rightarrow slow
 lab-induced increase in neuromuscular activity chronic electrical stimulation functional overload induced by synergist ablation endurance training strength (resistance) training 	fast \rightarrow slow fast \rightarrow slow
• lab induced depletion in energy rich phosphates	

• induction of null mutations in muscle protein isoform genes

The main aim of the study by Bortolotto et al. (1999) was to compare the MHC isoform and fibre type composition of soleus muscles from SHR and WKY rats; however, since the study involved the use of animals at three different developmental stages, the data generated offer also an insight into the effect of rat maturation on the proportion of hybrid fibres present in this muscle. As seen in Figure 2, the proportion of hybrids detected in the fibre populations dissected from SOL muscles of WKY rats aged 4 weeks, 16 weeks and 24 weeks decreased from 11% (4 weeks) to 3.5% (16 weeks) and 0% (24 weeks). A decrease in the proportion of hybrid fibres with an increase in animal age was also noted in the soleus muscles from SHRs. In contrast, the rectus abdominis muscles of 'adult' cane toads (bw ~250 g) produced a larger proportion of MHC hybrids than the homologous muscles from 'juvenile' (bw ~15g) toads (L. Nguyen & G.M.M. Stephenson, unpublished data). This difference in the effect of animal maturation on the proportion of soleus muscles present in rat soleus and toad rectus abdominis muscle suggests that muscle transformation associated with development may be animal species-and/or muscle-specific.

A limited survey of the literature on vertebrate skeletal muscle reveals that, over the last two decades, there has been a flurry of activity in the field of muscle transformation. This, together with the breadth of journals that published this information (for recent reviews see Pette & Staron, 2000;

Talmadge, 2000; Pette & Staron, 1997), indicate that, muscle plasticity, like muscle heterogeneity, is currently viewed as a 'hot' research topic by biomedical researchers from a broad range of disciplines (molecular biology, biochemistry, cell physiology, medical practice and exercise physiology).

Other Types of Hybrid Fibres Detected in Vertebrate Skeletal Muscles

Methodological issues

It is important to point out that highly complex hybrid fibres, such as those containing matched or mismatched sets of isoforms for two or more proteins, are more difficult to detect than MHC hybrids, which are heterogeneous with respect to MHC isoform composition only. This is because many muscle proteins, such as the proteins of the sarcotubular system, are present in the fibre only in very small amounts and therefore cannot be easily visualised on SDS-polyacrylamide gels using current staining protocols. Even when the concentration of a given protein in a single fibre segment is large enough to allow for easy visualisation, as is the case for most myofibrillar proteins, there may be problems related to the electrophoretic separation of the protein bands of interest (see comments made earlier regarding the separation of MHC isoforms). A classic example is that of the fast-twitch and slow twitch isoforms of MLCs, troponin subunits and tropomyosin, which either co-migrate or migrate very closely on SDS-polyacrylamide gels prepared according to common protocols. In such cases, the accurate identification of hybrid fibres requires further refinement of SDS-PAGE_{sf} protocols, the combined use of SDS-PAGEsf and IHChem or the combined use of several biochemical and physiological methods of single fibre analysis. The following sub-sections focus on three groups of hybrid fibres co-expressing mismatched sets of protein isoforms and highlight, when appropriate, the methodological approaches that led to their discovery.

Mismatched MHC-MLC hybrids

Single muscle fibres that express only one MHC isoform, but are heterogeneous with respect to their myosin light chain complement represent a relatively common example of MHC-MLC polymorphism (for review see Pette & Staron, 1997). Thus, a small number of mismatched MHC-MLC hybrids have been detected among fibres dissected from diaphragm muscles of adult normotensive (WKY) rats (Bortolotto *et al.*, 2000a), indicating that mixed expression of MHC and MLC isoforms occurs in normal muscle fibres. In Figure 3 are shown the electrophoretograms of two of the fibres analysed by Bortolotto *et al.* (2000a) for MHC and MLC composition: one displaying full correlation (MHCI + MLC1_s + MLC2_s; left lane) and the other no correlation between the myosin subunit isoforms present in the fibre (MHCIIa + MHCIId + MLC1_s + MLC2_f; right lane). Another interesting observation made in the study of Bortolotto *et al.* (2000a) is that, in the rat soleus muscle, fibres expressing only fast MHCIIa isoforms contained the slow isoform MLC1_s in addition to the fast isoforms MLC1_f and MLC2_f. This result is in agreement with earlier data by Mizusawa *et al.* (1982) and Salviati *et al.* (1982) who showed also that type IIA fibres isolated from soleus muscles of the rat (Mizuzawa) and rabbit (Salviati) co-expressed various combinations of fast and <u>slow_MLC</u> isoforms.

Mismatched MHC-MLC hybrids have been detected not only in normal, but also in transforming muscles. For instance, 'pure' slow-twitch (type I) soleus fibres from female rats, treated for 4 weeks with the thyroid hormone (T_3), were found by Yu *et al.* (1998) to contain both slow and fast MLC isoforms, in different combinations and in varying proportions.

Notwithstanding their presence in many of the commonly studied muscles and the relative ease with which they are detected by SDS-PAGE_{sf} , the physiological significance of MHC-MLC hybrids remains largely unknown.





Mismatched MHC-regulatory protein hybrids

To date, reports of mixed MHC-regulatory protein hybrids are few and far between. For example two decades ago, Salviati et al. (1982) described a small population of rabbit masseter muscle fibres, which contained fast-twitch and slow-twitch isoforms of MHCs, MLCs, TnT and Tn I, but only the fast-twitch isoform of TnC. Mismatched MHC-TnC hybrids co-expressing either MHCI (slow), TnC-s (slow) and TnC-f (fast) or MHCI and TnC-f were also detected in rat diaphragm muscle by Danieli-Betto *et al.* (1990) and Geiger *et al.* (1999), respectively. Since adult normal animals were used in all three studies, these data suggest that single fibres from normal muscles co-express mismatched sets of MHC and TnC isoforms.

At present it is not clear whether mismatched MHC-regulatory protein hybrids occur also in transforming skeletal muscles. Kischel *et al.* (2001) did not detect any fibres containing mismatched MHC and TnC isoforms in rat soleus muscles undergoing a shift from slow- to fast-twitch phenotype, but in this study the MHC isoform composition was 'deduced' from MLC isoform composition rather than determined directly. Given that in rat skeletal muscle fibres there is no tight correlation between MLC and MHC isoform expression (see previous section), it is possible that the MHC isoform composition in some single fibres was not correctly assessed and therefore mismatched MHC-TnC hybrids were overlooked.

As mentioned previously, the visualisation and identification of Tn subunit isoforms on SDS polyacrylamide gels are fraught with problems, because the electrophoretic bands are not well separated from each other and from MLC2 isoform bands. This point is well illustrated in the study of Kischel *et al.* (2001), because the authors combined three methods in order to positively identify the TnC isoforms expressed in their fibre preparations: SDS-PAGE_{sf}, Western Blotting and measurements of the sensitivity of chemically skinned fibre segments to activation by Sr² and Ca²⁺ (in the presence/absence of the fibre-type dependent Ca²⁺ sensitiser molecule bepridil).

Mismatched MHC - SR protein hybrids

According to the current dogma, SR protein complexes such as the Ca²⁺ release channel/ryanodine receptor (RyR) and SERCA play key roles in skeletal muscle contraction and relaxation by regulating the concentration of activating ions ($[Ca^{2+}]$) in the myoplasm (see review by Stephenson et al., 1998). Mammalian skeletal muscles have been shown to express two different RyR isoforms (predominantly RyR 1 and some RyR 3; Csernoch, 1999) and three different SERCA isoforms (SERCA 1a, SERCA 1b and SERCA 2a; Loukianov et al., 1998). SERCA 1a is present in typical fast-twitch fibres and SERCA 2a is present in typical slow-twitch fibres.

There are very few reports of mixed MHC - SR protein hybrids in the literature concerned with skeletal muscle heterogeneity. For example, in a paper on the fibre-specific regulation of Ca²⁺-ATPase isoform expression by thyroid hormone in rat skeletal muscle, the authors (Van der Linden *et al.*, 1996) describe a small population of fast-twitch fibres, dissected from soleus muscles of euthyroid ('normal' muscles) and hypothyroid rats (muscles 'in transition'), which expressed the fast-twitch isoform MHC IIa and both fast-twitch SERCA1a and slow-twitch SERCA2a isoforms. Other examples of mixed MHC-SR protein hybrids can be found in a recent study by Bortolotto et al. (2001), who detected in soleus muscles of spontaneously hypertensive rats (SHR) a population of type I (slow-twitch) fibres displaying fast-type SR characteristics, and another population of type II (fast-twitch) fibres displaying slow-type SR characteristics (see Fig. 4).

Once again it is interesting to note the methodological approaches that allowed the identification of the mismatch between the protein isoform composition of the myofibrillar compartment and that of the SR. The MHC-SERCA hybrids described in the study of Van der Linden *et al.* (1996) were identified by IHChem with a protocol using fluorescence labelled antibodies against MHCI, MHCII, SERCA1a and SERCA2a, while the MHC-SR protein hybrids described in the study of Bortolotto et al. (2001), were identified by a combination of biochemical (SDS-PAGE_{sf}) and physiological methods (measurements of caffeine thresholds for contraction in mechanically skinned single fibre preparations).

Functional Significance, Origin and Experimental Value of Hybrid Skeletal Muscle Fibres

Functional significance of hybrid fibres

As it has been already discussed, hybrid fibres exist in both transforming and normal skeletal muscles, and in some muscles they represent the predominant phenotype. What is unclear, however, is whether hybrid fibres play a major role in the mechanical performance of a muscle or whether they are incompletely differentiated muscle cells, and as such, functionally redundant entities. The issue of the functional significance of hybrid fibres is further complicated by compelling evidence that some hybrid fibres are persistent rather than transitory cellular species (Lutz & Lieber, 2000; Bortolotto et al., 2000a; Talmadge, 2000; Talmadge et al., 1999)

At present, the prevailing view is that hybrid fibres enable a muscle to fine tune its efficiency for the wide range of forces, velocities, levels of endurance and levels of resistance to fatigue it is required to generate (Pette & Staron, 2000; Pette et al., 1999; Galler *et al.*, 1994; Botinelli *et al.*, 1994a,b; Danieli-Betto *et al.*, 1986). This view, which does not distinguish between hybrid fibres from normal





and transforming muscles, is based largely on data showing that some contractile characteristics of MHC hybrids lie between the contractile characteristics of the corresponding pure fibres. For example, in adult rat skeletal muscle, hybrid and pure fibre types have been found to display a continuum of values with respect to stretch-(Galler activation kinetics et al., 1994), maximum/unloaded shortening velocity (Botinelli et al., 1994a), myofibrillar ATPase and tension cost (the ratio between ATPase activity and isometric tension; Botinelli et al., 1994b).

Support for the idea that hybrid fibres enable a muscle to respond more effectively to functional demands comes not only from studies of contractile

properties in fibres from normal and transforming muscles, but also from data on the fibre type composition of very specialised normal muscles. For example, Dammeijer *et al.* (2000) found that <u>all</u> fibres in rat stapedius, a small muscle believed to prevent the auditory receptors in the inner ear from injury by intense noise, co-expressed more than one MHC isoform. According to Dammeijer *et al.* (2000), this unusual fibre type composition enables the stapedius muscle to contract fast and fatigue slowly (thereby stiffening the middle ear bone chain) at acoustic stimulation stronger that 80 dB.

There are reasons to believe that 'the contractile properties continuum' paradigm tells only part of the story of the functional significance of hybrid fibres. Since it has been developed mainly on the basis of results obtained with MHC hybrids co-expressing two MHC isoforms only, the paradigm does not explain the role of hybrid fibres co-expressing three or four MHC isoforms (Talmadge, 2000) or displaying other types of polymorphism.

There is no doubt that far more work will have to be carried out in order to understand the functional significance of hybrid fibres in skeletal muscle. From a methodological point of view, this will mean in first instance applying the aforementioned strategies to more functional parameters, more muscles and more species. One can envisage, however, that this approach will not be sufficient and that other methods will have to be developed/refined later on. In this context, a study by Acakpo et al. (1997) in which mice carrying null mutations in members of the MHC gene family were used to examine the functional role of MHCIIb and MHC IId in mouse EDL and diaphragm may be regarded as a trendsetter.

Molecular mechanisms underlying the hybrid fibre phenomenon

Related to the functional significance of hybrid fibres is the issue of their origin. Some obvious questions that can be asked in connection with this issue are: (i) what are the initiating signal(s) and cellular pathway(s) involved in the appearance of hybrid fibres in transforming muscles? (ii) are the cellular events associated with muscle transformation muscle-specific or transforming factor/condition-specific? (iii) when and how do hybrids appear in normal muscles? (iv) is muscle protein polymorphism related to the presence of multiple nuclei in the muscle cell? (v) why do hybrids

from transforming muscles have a more complex pattern of MHC isoform co-expression than hybrids from normal muscles? (vi) is the muscle protein complement expressed in a hybrid fibre predetermined or does it result from various inductive influences exerted on a naive cell? Once again, it is important to stress that our current understanding of the origin of hybrid fibres (particularly of those present in normal muscles) is very limited.

According to currently available data, most proteins involved in the E-C-R cycle are encoded by unique genes and their isoforms are generated by alternative splicing of the primary RNA transcript through a process mediated by muscle-specific factors. The most frequently cited examples of muscle protein isoforms produced by alternative splicing are the two fast-twitch isoforms of myosin light chains, MLC1_f and MLC3 (Wade & Kedes, 1989).

Some muscle proteins (such as MHC_s) are encoded, however, by multiple genes (referred to as a 'multi-gene family'or 'isogenes') and their isoforms results from the differential expression of the gene-family members. It is interesting to note that isogenes can be located on the same chromosome (in tandem or as a cluster), but also on different chromosomes, and that their expression is regulated by muscle-specific *cis*-acting sequences (such as the E-box elements) and *trans*-acting factors (Talmadge 2000; Weiss & Leinwand, 1996).

Based on this insight into the molecular mechanisms underlying muscle protein polymorphism, it is reasonable to suggest that, in transforming muscles, the hybrid fibre phenotype is the product of a series of coordinated or independent transcriptional events initiated by transforming factors/conditions. In a recent review, Talmadge (2000) raised also the possibility that MHC hybrid fibres observed in skeletal muscle after alterations in electrical activity result from the differential responsiveness of individual myonuclei in a muscle fibre to regulators of MHC isoform gene expression. The idea of nuclei of transforming fibres not working in synchrony, which has been canvassed earlier by Staron & Pette (1987), provides an interesting perspective when inquiring into the origin of hybrid fibres in muscles in transition.

It has been suggested that the molecular heterogeneity of hybrid fibres can derive not only from pre-translational, but also from translational and even post-translational events. In the former case, the resulting hybrid fibres may contain one isoform expressed as a protein, and another expressed as a matched or mismatched mRNA species (Andersen *et al.*, 1999; Barton & Buckingham, 1985). In the latter case, the presence of certain isoforms in a fibre may be the result of relatively slow rates of degradation. Thus, Staron & Pette (1993) argued that the MHCIIb isoform detected in hybrid fibres from rat fast-twitch muscles undergoing fast-to-slow transition is not a newly expressed protein, but a transient species with a half life of about 14.7 days. If the rates of degradation of muscle proteins are slow and if they are isoform-specific it is quite clear that after a sudden change in certain conditions there would be an isoform-specific lag between the time when the synthesis of a protein isoform stops and the time when the protein disappears completely from the cell. In this case, however, one would have to wonder about the functional status of the isoform that is in the process of being replaced by a newly synthesized one.

Experimental value of hybrid fibres.

In this review it has been argued that identifying and characterising hybrid fibres is not an easy task. Indeed, each of the methods used so far for this purpose has been found to be fraught with technical difficulties and, under certain conditions, to be of limited effectiveness. So, why study hybrid fibres?

The reasons for studying hybrid fibres become clearer if one considers a small sample of research questions that have already benefited or are likely to benefit in the future from studies of hybrid skeletal muscle fibres (Table IV). These questions, whose scope may at times overlap, belong loosely to two major fields of inquiry: one concerned with the relationship between the structure of

Research question

Questions related to the relationship between the structure and function of proteins involved in the E-C-R cycle.

- 1a. What is the distribution of hybrid fibres in a given muscle and how does it relate to the overall muscle function?
- 2a. Do motor units contain hybrid fibres?
- 3a. When several MHC isoforms are present in the same muscle fibre, are they expressed simultaneously or is there a programmed gene switching process
- 4a. Do MLCs play a role in mATPase activity?
- 5a. Is the pattern of muscle protein co-expression in a hybrid fibre constant along the length of the fibre?
- 6a. What are the relative rates of synthesis/degradation of various muscle protein isoforms in skeletal muscle?
- 7a. Are MHC and MLC isoforms independently regulated?
- 8a. What is the origin of hybrid fibres in normal muscles?
- 9a. Are there any molecular differences between hybrid fibres from transforming muscles and normal muscles?
- 10a. Are interactions between mismatched isoforms of myosin subunits (eg. MHCI and $MLC1_f$) different from those between matched isoforms (eg. MHCI and $MLC1_s$)?
- 11a Can the proportion or type of hybrid fibres act as an indicator of skeletal muscle pathology?

Questions related to the mechanisms of regulation of gene expression in complex eukaryotic cells

- 1b. What is the subcellular distribution of isoform-specific mRNA species?
- 2b. Are events involved in the synthesis of various muscle protein coordinated?
- 3b. Are events involved in the degradation of various muscle protein coordinated?
- 4b. What are the superior elements controlling the coordinated expression of genes regulated by gene switching and by alternative splicing
- 5b. How do different nuclei work in a multinucleated cell?

muscle proteins and their specific roles in events of the E-C-R cycle (1a-11a), the other, of more general interest, concerned with mechanisms of regulation of gene expression in mammalian cells (1b –5b). Let us consider, for example, the paradigm of MHC gene-switching pathway in mammalian skeletal muscle. This is a paradigm that has emerged as a result of the discovery of hybrid fibres and is continuously modified to reflect the data generated by ongoing research on the diversity and plasticity of skeletal muscle fibres and on muscle protein polymorphism. Thus, shortly after the first reports of MHC isoform co-expression in single fibres, Danieli-Betto et al. (1986) hypothesised that during transition from slow to fast phenotype, MHC genes in adult rat skeletal muscle are activated in the sequence $I \rightarrow IIa \rightarrow IIb$. As a result of 14 years of intense investigations on muscles in transition, the paradigm has been modified to include the newly discovered fast-twitch MHCIId/x isoform (I \rightarrow IIa \rightarrow IId \rightarrow IIb; Talmadge, 2000) and to reflect the reversible nature of fibre transition (MHCI \leftrightarrow MHC IIa \leftrightarrow MHC IIb; Pette & Staron, 2000). As emphasized by Oishi *et al.* (1998), learning from

hybrid fibres the MHC composition in a fibre, at the start of the transforming process, is essential when defining the specific steps in the MHC activation sequence.

There is little doubt that, in terms of attention received from muscle researchers, the 'hybrid' fibre (regardless of its type) has reached the big time. This is not surprising, for as Pette *et al.* (1999) stated recently, these fibres 'offer unique opportunities for relating molecular patterns of protein expression to functional properties and for elucidating mechanisms controlling gene expression in muscle'.

Conclusions

The major points made in this review can be summarized as follows:

• Hybrid fibres are present in both normal and transforming skeletal muscle, but their proportion and molecular complexity is higher in the latter. The frequency of their occurrence in various muscles and species suggests that hybrid fibres are not a rare phenomenon.

• To date, the phrase 'hybrid fibres' has been used to describe only fibres co-expressing several MHC isoforms. MHC hybrids represent, however, only one of the many types of hybrid fibres that exist in vertebrate skeletal muscles. Therefore, in order to facilitate progress in the area concerned with muscle fibre diversity and plasticity, a new set of terms is required. This new terminology should be able to include all the hybrid fibre types discovered so far, as well as those that are likely to be discovered in the future.

• To detect and characterize hybrid muscle fibres one needs to combine creatively existing microanalytical, microphysiological and microhistochemical methods and to develop new methods for single fibre analysis.

• Regardless of their type, hybrid fibres have the potential to become valuable tools for the pursuit of knowledge related to events of the E-C-R cycle and to the regulation of gene expression in multinucleated cells.

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